

Claim for Disability Insurance Benefits – Claim Statement of Employee

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| 1A. YOUR SOCIAL SECURITY NUMBER | | 1B. IF YOU HAVE EVER USED OTHER SOCIAL SECURITY NUMBERS, SHOW THOSE NUMBERS BELOW | | 2. STATE GOVERNMENT EMPLOYEE (IF YES, INDICATE BARGAINING UNIT #.) <input type="checkbox"/> YES (UNIT #) <input type="checkbox"/> NO | |
| 3. DATE YOUR DISABILITY BEGAN MM DD YY | | 4. LAST DATE YOU WORKED MM DD YY | | 5. HAVE YOU WORKED ANY FULL OR PARTIAL DAYS SINCE YOUR DISABILITY BEGAN? <input type="checkbox"/> YES <input type="checkbox"/> NO | |
| 6. DATE YOU RECOVERED OR RETURNED TO WORK (IF ANY) MM DD YY | | 7. GENDER <input type="checkbox"/> MALE <input type="checkbox"/> FEMALE | | 8. YOUR LEGAL NAME FIRST NAME MIDDLE NAME OR INITIAL LAST NAME | |
| 9. YOUR DATE OF BIRTH MM DD YY | | 10. OTHER NAMES, IF ANY, UNDER WHICH YOU HAVE WORKED | | 11. LANGUAGE YOU PREFER TO USE ENGLISH ESPAÑOL OTHER _____ | |
| 12. YOUR MAILING ADDRESS (IF YOU WISH TO RECEIVE MAIL AT A PRIVATE MAIL BOX—NOT A US POSTAL SERVICE BOX—YOU MUST SHOW THE NUMBER IN THE "PMB#" SPACE.) | | | | | |
| NUMBER / STREET / P.O. BOX / APARTMENT OR SPACE # | | | | PMB # (PRIVATE MAIL BOX #) | |
| CITY | | STATE | COUNTRY (IF NOT UNITED STATES OF AMERICA) | | ZIP CODE |
| 13. YOUR AREA CODE AND TELEPHONE NUMBER () | | 14. YOUR RESIDENCE ADDRESS, IF DIFFERENT FROM YOUR MAILING ADDRESS NUMBER / STREET / APARTMENT OR SPACE # | | | |
| CITY | | STATE | COUNTRY (IF NOT UNITED STATES OF AMERICA) | | ZIP CODE |
| 15. WHY DID YOU STOP WORKING? | | | | | |
| 16. YOUR LAST OR CURRENT EMPLOYER – IF YOUR LAST OR CURRENT EMPLOYMENT WAS SELF-EMPLOYMENT, ENTER "SELF" | | | | | |
| EMPLOYER'S AREA CODE AND TELEPHONE NUMBER () | | NAME OF EMPLOYER [STATE GOVERNMENT EMPLOYEES: PROVIDE THE AGENCY OR DEPARTMENT NAME (FOR EXAMPLE: CALTRANS)] | | | |
| NUMBER / STREET / SUITE # (STATE GOVERNMENT EMPLOYEES: PLEASE PROVIDE THE ADDRESS OF YOUR PERSONNEL OFFICE) | | | | | |
| CITY | | STATE | COUNTRY (IF NOT UNITED STATES OF AMERICA) | | ZIP CODE |
| 17. YOUR REGULAR OCCUPATION | | 18. IF YOUR EMPLOYER CONTINUED TO PAY YOU, INDICATE TYPE OF PAY <input type="checkbox"/> SICK <input type="checkbox"/> VACATION <input type="checkbox"/> OTHER _____ | | 19. MAY WE DISCLOSE BENEFIT PAYMENT INFORMATION TO YOUR EMPLOYER? <input type="checkbox"/> YES <input type="checkbox"/> NO | |
| 20. SECOND EMPLOYER (IF YOU HAVE MORE THAN ONE EMPLOYER) | | | | | |
| EMPLOYER'S AREA CODE AND TELEPHONE NUMBER () | | NAME OF EMPLOYER | | | |
| NUMBER / STREET / SUITE # | | | | | |
| CITY | | STATE | COUNTRY (IF NOT UNITED STATES OF AMERICA) | | ZIP CODE |
| 21. AT ANY TIME DURING YOUR DISABILITY WERE YOU IN THE CUSTODY OF LAW ENFORCEMENT AUTHORITIES BECAUSE YOU WERE CONVICTED OF VIOLATING A LAW OR ORDINANCE? <input type="checkbox"/> YES <input type="checkbox"/> NO IF "YES," INDICATE NAME OF FACILITY: _____ | | | | | |

Claim Statement of Employee - continued

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| 22. PLEASE RE-ENTER YOUR SOCIAL SECURITY NUMBER..... | | | |
| 23. IF YOU ARE A RESIDENT OF AN ALCOHOLIC RECOVERY HOME OR A DRUG-FREE RESIDENTIAL FACILITY, SHOW THE NAME, TELEPHONE NUMBER, AND ADDRESS | | | |
| NAME OF FACILITY | | FACILITY AREA CODE AND TELEPHONE NUMBER () | |
| ADDRESS OF FACILITY (NUMBER AND STREET / CITY / STATE / ZIP CODE) | | | |
| 24. HAVE YOU FILED OR DO YOU INTEND TO FILE FOR WORKERS' COMPENSATION BENEFITS? | 25. WAS THIS DISABILITY CAUSED BY YOUR JOB? | 26. DATE(S) OF INJURY SHOWN ON YOUR WORKERS' COMPENSATION CLAIM | |
| <input type="checkbox"/> YES—COMPLETE ITEMS 25 THROUGH 32 | <input type="checkbox"/> YES | | |
| <input type="checkbox"/> NO— COMPLETE ITEMS 25, 31 AND 32 | <input type="checkbox"/> NO | | |
| 27. WORKERS' COMPENSATION INSURANCE COMPANY | | | |
| COMPANY NAME | | COMPANY AREA CODE AND TELEPHONE NUMBER () | |
| NUMBER / STREET / SUITE # | | | |
| CITY | STATE | ZIP CODE | YOUR WORKERS' COMPENSATION CLAIM NUMBER |
| 28. WORKERS' COMPENSATION ADJUSTER | | | |
| ADJUSTER NAME | | ADJUSTER AREA CODE AND TELEPHONE NUMBER () | |
| 29. EMPLOYER SHOWN ON YOUR WORKERS' COMPENSATION CLAIM | | | |
| EMPLOYER NAME | | EMPLOYER AREA CODE AND TELEPHONE NUMBER () | |
| 30. YOUR ATTORNEY (IF ANY) FOR YOUR WORKERS' COMPENSATION CASE | | | |
| ATTORNEY NAME | | ATTORNEY AREA CODE AND TELEPHONE NUMBER () | |
| NUMBER / STREET / SUITE # | | | |
| CITY | STATE | ZIP CODE | WORKERS' COMPENSATION APPEALS BOARD CASE NUMBER |

PLEASE REVIEW, SIGN, AND DATE BOTH NO. 31 AND NO. 32.

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| <p>31. Health Insurance Portability and Accountability Act Authorization. I authorize any physician, practitioner, hospital, vocational rehabilitation counselor, or workers' compensation insurance carrier to furnish and disclose to employees of California Employment Development Department (EDD) all facts concerning my disability that are within their knowledge and to allow inspection of and provide copies of any medical, vocational rehabilitation, and billing records concerning my disability that are under their control. I understand that EDD may disclose information as authorized by the California Unemployment Insurance Code and that such redisclosed information may no longer be protected by this rule. I agree that photocopies of this authorization shall be as valid as the original. I understand that, unless revoked by me in writing, this authorization is valid for fifteen years from the date received by EDD or the effective date of the claim, whichever is later. I understand that I may not revoke this authorization to avoid prosecution or to prevent EDD's recovery of monies to which it is legally entitled.</p> | |
| Claimant's Signature (DO NOT PRINT) | Date Signed |
| <p>32. Declaration and Signature. By my signature on this claim statement, I claim benefits and certify that for the period covered by this claim I was unemployed and disabled. I understand that willfully making a false statement or concealing a material fact in order to obtain payment of benefits is a violation of California law and that such violation is punishable by imprisonment or fine or both. I declare under penalty of perjury that the foregoing statement, including any accompanying statements, is to the best of my knowledge and belief true, correct, and complete. By my signature on this claim statement, I authorize the California Department of Industrial Relations and my employer to furnish and disclose to State Disability Insurance all facts concerning my disability, wages or earnings, and benefit payments that are within their knowledge. By my signature on this claim statement, I authorize release and use of information as stated in the "Information Collection and Access" portion of this form. I agree that photocopies of this authorization shall be as valid as the original, and I understand that authorizations contained in this claim statement are granted for a period of fifteen years from the date of my signature or the effective date of the claim, whichever is later.</p> | |
| Claimant's Signature (DO NOT PRINT) | Date Signed |
| If your signature is made by mark (X), it must be attested by two witnesses with their addresses | |
| 1 st Witness Signature and Address | 2 nd Witness Signature and Address |
| <p>33. Personal Representative signing on behalf of claimant must complete the following: I, _____, represent the claimant in this matter as authorized by <input type="checkbox"/> power of attorney (attach copy) <input type="checkbox"/> Declaration of Individual Claiming Disability Insurance Benefits Due an Incapacitated or Deceased Claimant, DE 2522 (see pg. A,#4)</p> | |
| Personal Representative's Signature (DO NOT PRINT) | Date Signed |

Claim for Disability Insurance Benefits – Doctor’s Certificate

TYPE or PRINT with BLACK INK.

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| 34. PATIENT’S FILE NUMBER | 35. PATIENT’S SOCIAL SECURITY NO. | 36. PATIENT’S LAST NAME |
| 37. DOCTOR’S NAME AS SHOWN ON LICENSE | | 38. DOCTOR’S TELEPHONE NUMBER () |
| 39. DOCTOR’S STATE LICENSE NO. | | |
| 40. DOCTOR’S ADDRESS – NUMBER AND STREET, CITY, STATE, COUNTRY (IF NOT USA), ZIP CODE. POST OFFICE BOX NUMBER IS NOT ACCEPTED AS THE SOLE ADDRESS | | |
| 41. THIS PATIENT HAS BEEN UNDER MY CARE AND TREATMENT FOR THIS MEDICAL PROBLEM FROM ____/____/____ TO ____/____/____ AT INTERVALS OF <input type="checkbox"/> DAILY <input type="checkbox"/> WEEKLY <input type="checkbox"/> MONTHLY <input type="checkbox"/> AS NEEDED | | |
| 42. AT ANY TIME DURING YOUR ATTENDANCE FOR THIS MEDICAL PROBLEM, HAS THE PATIENT BEEN INCAPABLE OF PERFORMING HIS/HER REGULAR OR CUSTOMARY WORK? <input type="checkbox"/> NO – SKIP TO THE DOCTOR’S CERTIFICATION SECTION <input type="checkbox"/> YES – ENTER DATE DISABILITY BEGAN: ____/____/____ | 43. DATE YOU RELEASED OR ANTICIPATE RELEASING PATIENT TO RETURN TO HIS/HER REGULAR / CUSTOMARY WORK (“UNKNOWN,” “INDEFINITE,” ETC., NOT ACCEPTED.) ____/____/____ | |
| 44. ICD9 DISEASE CODE, PRIMARY (REQUIRED UNLESS DIAGNOSIS NOT YET OBTAINED) _____ | 45. ICD9 DISEASE CODE(S), SECONDARY _____ | |
| 46. DIAGNOSIS (REQUIRED) – IF NO DIAGNOSIS HAS BEEN DETERMINED, ENTER OBJECTIVE FINDINGS OR A DETAILED STATEMENT OF SYMPTOMS | | |
| 47. FINDINGS – STATE NATURE, SEVERITY, AND EXTENT OF THE INCAPACITATING DISEASE OR INJURY. INCLUDE ANY OTHER DISABLING CONDITIONS | | |
| 48. TYPE OF TREATMENT / MEDICATION RENDERED TO PATIENT | 49. IF PATIENT WAS HOSPITALIZED, PROVIDE DATES OF ENTRY AND DISCHARGE ____/____/____ TO ____/____/____ | |
| 50. DATE AND TYPE OF SURGERY / PROCEDURE PERFORMED OR TO BE PERFORMED ____/____/____ | ICD9 PROCEDURE CODE(S) | |
| 51. IF PATIENT IS NOW PREGNANT OR HAS BEEN PREGNANT, WHAT DATE DID PREGNANCY TERMINATE OR WHAT DATE DO YOU EXPECT DELIVERY? ____/____/____ | 52. IF PREGNANCY IS / WAS ABNORMAL, STATE THE ABNORMAL AND INVOLUNTARY COMPLICATION CAUSING MATERNAL DISABILITY | |
| 53. BASED ON YOUR EXAMINATION OF PATIENT, IS THIS DISABILITY THE RESULT OF “OCCUPATION,” EITHER AS AN “INDUSTRIAL ACCIDENT” OR AS AN “OCCUPATIONAL DISEASE”? (INCLUDE SITUATIONS WHERE PATIENT’S OCCUPATION HAS AGGRAVATED PRE-EXISTING CONDITIONS.) <input type="checkbox"/> YES <input type="checkbox"/> NO | 54. ARE YOU COMPLETING THIS FORM FOR THE SOLE PURPOSE OF REFERRAL / RECOMMENDATION TO AN ALCOHOLIC RECOVERY HOME OR DRUG-FREE RESIDENTIAL FACILITY AS INDICATED BY THE PATIENT IN QUESTION 23? <input type="checkbox"/> YES <input type="checkbox"/> NO | 55. WOULD DISCLOSURE OF THIS INFORMATION TO YOUR PATIENT BE MEDICALLY OR PSYCHOLOGICALLY DETRIMENTAL? <input type="checkbox"/> YES <input type="checkbox"/> NO |

Doctor’s Certification and Signature (REQUIRED): Having considered the patient’s regular or customary work, I certify under penalty of perjury that, based on my examination, this Doctor’s Certificate truly describes the patient’s disability (if any) and the estimated duration thereof.

I further certify that I am a _____ (TYPE OF DOCTOR) _____ (SPECIALTY, IF ANY) licensed to practice in the State of _____.

ORIGINAL SIGNATURE OF ATTENDING DOCTOR – RUBBER STAMP IS NOT ACCEPTABLE

DATE SIGNED

Under sections 2116 and 2122 of the California Unemployment Insurance Code, it is a violation for any individual who, with intent to defraud, falsely certifies the medical condition of any person in order to obtain disability insurance benefits, whether for the maker or for any other person, and is punishable by imprisonment and/or a fine not exceeding \$20,000. Section 1143 requires additional administrative penalties.

State Disability Insurance Claimant:

1. Complete, sign, and date this form.
2. Take the completed signed form to your doctor.

Health Insurance Portability and Accountability Act (HIPAA) Authorization

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|---|-----------------------------------|
| CLAIMANT'S NAME (FIRST, MIDDLE INITIAL, LAST) | CLAIMANT'S SOCIAL SECURITY NUMBER |
|---|-----------------------------------|

I authorize any physician, practitioner, hospital, vocational rehabilitation counselor, or workers' compensation insurance carrier to furnish and disclose to employees of California Employment Development Department (EDD) all facts concerning my disability that are within their knowledge and to allow inspection of and provide copies of any medical, vocational rehabilitation, and billing records concerning my disability that are under their control.

I understand that EDD may disclose information as authorized by the California Unemployment Insurance Code and that such redisclosed information may no longer be protected by this rule.

I agree that photocopies of this authorization shall be as valid as the original.

I understand that, unless revoked by me in writing, this authorization is valid for fifteen years from the date received by EDD or the effective date of the claim, whichever is later.

I understand that I may not revoke this authorization to avoid prosecution or to prevent EDD's recovery of monies to which it is legally entitled.

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| CLAIMANT'S SIGNATURE | (DO NOT PRINT) | DATE SIGNED |
| | | |